

Whiskies of the Great White North

Canadian Whisky is enjoying a resurgence over the past five years resurgence over the past five years, growing 10 percent. In 2019, 17.9 million 9-liter cases of Canadian Whisky were sold in the United States, generating over \$2.1 billion in revenue for distillers.

U.S. Canadian Whisky Volumes by Price Category (9-Liter Cases, 000)

| (0 = 1.0. 00.000) | | | | | | | | |
|-------------------|--------|---------|----------|---------|--------|--|--|--|
| | | | High End | Super | | | | |
| Year | Value | Premium | Premium | Premium | Total | | | |
| 2002 | 9,111 | 2,875 | 7 | 3,357 | 15,351 | | | |
| 2003 | 8,985 | 2,868 | 17 | 3,411 | 15,281 | | | |
| 2004 | 8,970 | 2,845 | 15 | 3,494 | 15,324 | | | |
| 2005 | 8,761 | 2,981 | 19 | 3,738 | 15,498 | | | |
| 2006 | 8,733 | 2,895 | 20 | 3,954 | 15,602 | | | |
| 2007 | 8,600 | 2,835 | 63 | 4,216 | 15,713 | | | |
| 2008 | 8,720 | 2,771 | 104 | 4,451 | 16,046 | | | |
| 2009 | 8,906 | 2,652 | 105 | 4,180 | 15,842 | | | |
| 2010 | 8,650 | 2,653 | 92 | 4,414 | 15,809 | | | |
| 2011 | 8,636 | 2,635 | 96 | 4,330 | 15,698 | | | |
| 2012 | 8,772 | 2,616 | 150 | 4,491 | 16,029 | | | |
| 2013 | 8,744 | 2,656 | 242 | 4,854 | 16,496 | | | |
| 2014 | 8,649 | 2,658 | 269 | 4,760 | 16,337 | | | |
| 2015 | 8,273 | 2,647 | 217 | 5,608 | 16,745 | | | |
| 2016 | 8,111 | 2,706 | 198 | 6,128 | 17,144 | | | |
| 2017 | 8,186 | 2,731 | 205 | 6,427 | 17,549 | | | |
| 2018 | 7,909 | 2,618 | 212 | 6,620 | 17,359 | | | |
| 2019 | 7,760 | 2,536 | 392 | 7,215 | 17,903 | | | |
| 14 - 19 Growth | -10.3% | -4.6% | 45.5% | 51.6% | 9.6% | | | |

U.S. Canadian Whisky Supplier Revenues Gross Revenues Including FET (millions)

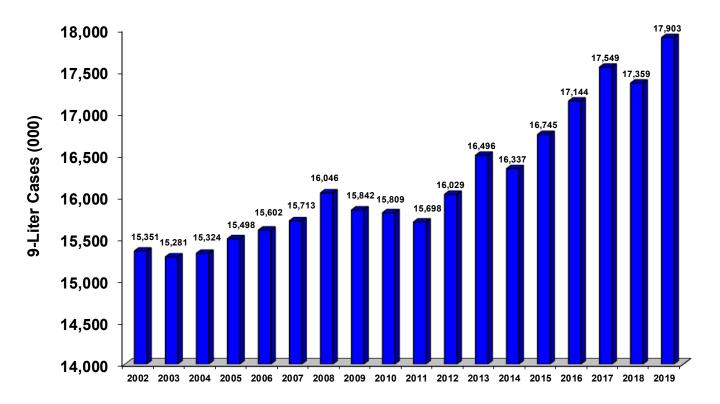
| | | | High End | Super | |
|----------------|--------|---------|----------|---------|---------|
| Year | Value | Premium | Premium | Premium | Total |
| 2003 | \$460 | \$270 | \$2 | \$578 | \$1,310 |
| 2004 | \$464 | \$267 | \$2 | \$591 | \$1,324 |
| 2005 | \$455 | \$272 | \$3 | \$631 | \$1,360 |
| 2006 | \$455 | \$273 | \$3 | \$668 | \$1,400 |
| 2007 | \$453 | \$271 | \$9 | \$728 | \$1,461 |
| 2008 | \$463 | \$272 | \$15 | \$796 | \$1,546 |
| 2009 | \$479 | \$264 | \$15 | \$712 | \$1,470 |
| 2010 | \$465 | \$264 | \$13 | \$760 | \$1,502 |
| 2011 | \$464 | \$273 | \$14 | \$802 | \$1,554 |
| 2012 | \$462 | \$267 | \$22 | \$850 | \$1,601 |
| 2013 | \$464 | \$272 | \$36 | \$928 | \$1,699 |
| 2014 | \$460 | \$275 | \$40 | \$937 | \$1,712 |
| 2015 | \$439 | \$274 | \$32 | \$1,106 | \$1,852 |
| 2016 | \$427 | \$282 | \$29 | \$1,221 | \$1,959 |
| 2017 | \$429 | \$284 | \$30 | \$1,255 | \$1,998 |
| 2018 | \$413 | \$267 | \$31 | \$1,293 | \$2,005 |
| 2019 | \$403 | \$258 | \$60 | \$1,409 | \$2,131 |
| 14 - 19 Growth | -12.4% | -6.1% | 51.2% | 50.4% | 24.4% |

Source: Distilled Spirits Council, Economic & Strategic Analysis Dept.

Reflecting American's interest in premium products over the past five years, Super-Premium brands drove growth in the Canadian whisky category, up 50%

U.S. Canadian Whiskey Volumes, 2002-2019





Source: The Distilled Spirits Council of the U.S.

Data provided by Distilled Spirits Council's Economic & Strategic Analysis Department.