

On America's Whiskey Trail

America's native spirit has been enjoying a resurgence in recent years. In 2021, nearly 30 million 9-liter cases of American Whiskey were sold in the United States, generating nearly \$4.6 billion in revenue for distillers.

Reflecting American's increased interest in premium products, over the past five years, High End Premium, and Super-Premium brands drove growth. High End Premium revenues were up 28% and Super-Premium 129%.

U.S. American Whiskey Market (9-Liter Cases, 000)

(9-Liter Cases, 000)									
Year	Value	Premium	High End Premium	Super Premium	Grand Total				
2003	2,972	4,278	5,823	332	13,405				
2004	2,927	4,318	6,237	385	13,867				
2005	2,816	4,388	6,666	431	14,301				
2006	2,633	4,499	7,116	496	14,744				
2007	2,619	4,415	7,310	568	14,911				
2008	2,642	4,267	7,500	662	15,071				
2009	2,808	4,367	7,231	658	15,064				
2010	2,778	4,529	7,372	764	15,443				
2011	2,717	4,637	7,782	907	16,042				
2012	2,796	4,984	8,079	1,019	16,878				
2013	3,007	5,048	8,743	1,234	18,032				
2014	3,149	5,493	9,244	1,471	19,357				
2015	3,301	5,351	9,872	1,843	20,367				
2016	3,677	5,648	10,367	2,061	21,753				
2017	3,728	6,009	10,979	2,437	23,153				
2018	3,801	6,457	11,410	2,848	24,516				
2019	3,674	7,065	12,348	3,481	26,569				
2020	3,789	7,817	12,742	4,087	28,434				
2021	3,830	7,914	13,235	4,723	29,703				
16 - 21 Growth	4.2%	40.1%	27.7%	129.2%	36.5%				

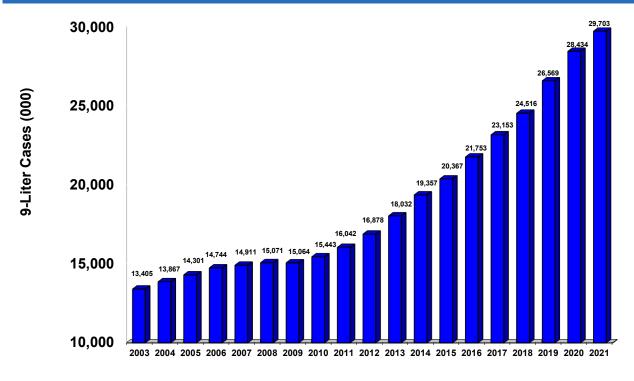
U.S. American Whiskey Supplier Revenues Gross Revenues Including FET (millions)

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Year	Value	Premium	High End Premium	Super Premium	Grand Total				
2003	\$148	\$339	\$768	\$63	\$1,317				
2004	\$151	\$369	\$837	\$74	\$1,432				
2005	\$145	\$380	\$938	\$84	\$1,548				
2006	\$140	\$393	\$1,020	\$98	\$1,650				
2007	\$139	\$401	\$1,079	\$112	\$1,731				
2008	\$142	\$406	\$1,142	\$134	\$1,823				
2009	\$153	\$424	\$1,115	\$137	\$1,829				
2010	\$152	\$439	\$1,154	\$161	\$1,906				
2011	\$150	\$456	\$1,272	\$194	\$2,071				
2012	\$157	\$499	\$1,344	\$222	\$2,222				
2013	\$172	\$515	\$1,490	\$273	\$2,449				
2014	\$181	\$566	\$1,611	\$325	\$2,683				
2015	\$192	\$556	\$1,735	\$411	\$2,894				
2016	\$217	\$598	\$1,833	\$467	\$3,116				
2017	\$224	\$628	\$1,965	\$551	\$3,368				
2018	\$230	\$676	\$2,043	\$643	\$3,592				
2019	\$224	\$739	\$2,212	\$804	\$3,979				
2020	\$234	\$826	\$2,293	\$953	\$4,306				
2021	\$241	\$839	\$2,397	\$1,117	\$4,593				
16 - 21 Growth	10.8%	40.3%	30.7%	139.3%	47.4%				

Source: Distilled Spirits Council, Economic & Strategic Analysis Dept.

U.S. American Whiskey Volumes, 2003-2021





Source: The Distilled Spirits Council of the U.S.

While the richness of this corn-based spirit makes it an ideal drink to sip slowly "on the rocks" (over ice) or "neat" (straight), Bourbon & Tennessee Whiskey are also used in such classic cocktails as the Manhattan and the Mint Julep.

Data provided by Distilled Spirits Council's Economic & Strategic Analysis Department.