







132%

INCREASE IN 9-LITER CASES SINCE 2003

5.3B

REVENUE
GENERATED FOR
DISTILLERS

31M

9-LITER CASES SOLD IN 2023 America's native spirit has been enjoying a resurgence in recent years. In 2023, more than 31 million 9-liter cases of American whiskey were sold in the U.S, (up 132% since 2003), generating nearly \$5.3 billion in revenue for distillers.

Reflecting American's increased interest in premium products, since 2003, highend, premium and superpremium brands have driven growth. High-end and premium revenues were up 274% and super-premium up 2.150%.

U.S. AMERICAN WHISKEY MARKET 2023

U.S. American Whiskey Market (9-Liter Cases, 000)

Value	Premium	High End Premium	Super Premium	Grand Total
2,972	4,278	5,823	332	13,405
2,927	4,318	6,237	385	13,867
2,816	4,388	6,666	431	14,301
2,633	4,499	7,116	496	14,744
2,619	4,415	7,310	568	14,911
2,642	4,267	7,500	662	15,071
2,808	4,367	7,231	658	15,064
2,778	4,529	7,372	764	15,443
2,717	4,637	7,782	907	16,042
2,796	4,984	8,079	1,019	16,878
3,007	5,048	8,743	1,234	18,032
3,149	5,493	9,244	1,471	19,357
3,301	5,351	9,872	1,843	20,367
3,677	5,648	10,367	2,061	21,753
3,728	6,009	10,979	2,437	23,153
3,801	6,457	11,410	2,848	24,516
3,674	7,065	12,348	3,481	26,569
3,789	7,817	12,742	4,087	28,434
3,830	7,914	13,235	4,723	29,703
3,902	7,814	14,085	5,435	31,236
3,869	6,554	15,032	5,655	31,110
30.2%	53.2%	158.1%	1603.9%	132.1%
	2,972 2,927 2,816 2,633 2,619 2,642 2,808 2,778 2,717 2,796 3,007 3,149 3,301 3,677 3,728 3,801 3,674 3,789 3,830 3,902 3,869	Value Premium 2,972 4,278 2,927 4,318 2,816 4,388 2,633 4,499 2,619 4,415 2,642 4,267 2,808 4,367 2,778 4,529 2,717 4,637 2,796 4,984 3,007 5,048 3,149 5,493 3,301 5,351 3,677 5,648 3,728 6,009 3,801 6,457 3,674 7,065 3,789 7,817 3,830 7,914 3,902 7,814 3,869 6,554	2,972 4,278 5,823 2,927 4,318 6,237 2,816 4,388 6,666 2,633 4,499 7,116 2,619 4,415 7,310 2,642 4,267 7,500 2,808 4,367 7,231 2,778 4,529 7,372 2,717 4,637 7,782 2,796 4,984 8,079 3,007 5,048 8,743 3,149 5,493 9,244 3,301 5,351 9,872 3,677 5,648 10,367 3,728 6,009 10,979 3,801 6,457 11,410 3,674 7,065 12,348 3,789 7,817 12,742 3,830 7,914 13,235 3,902 7,814 14,085 3,869 6,554 15,032	Value Premium High End Premium Super Premium 2,972 4,278 5,823 332 2,927 4,318 6,237 385 2,816 4,388 6,666 431 2,633 4,499 7,116 496 2,619 4,415 7,310 568 2,642 4,267 7,500 662 2,808 4,367 7,231 658 2,778 4,529 7,372 764 2,717 4,637 7,782 907 2,796 4,984 8,079 1,019 3,007 5,048 8,743 1,234 3,149 5,493 9,244 1,471 3,301 5,351 9,872 1,843 3,677 5,648 10,367 2,061 3,728 6,009 10,979 2,437 3,801 6,457 11,410 2,848 3,674 7,065 12,348 3,481 3,789

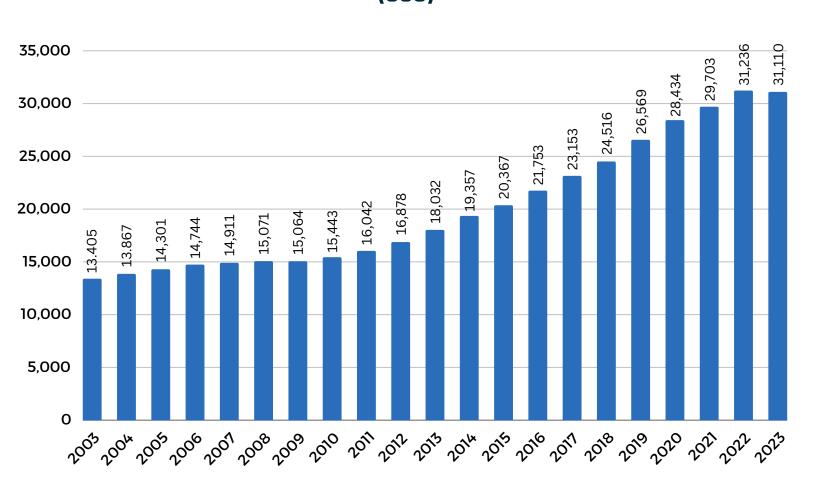
U.S. American Whiskey Supplier Revenues Gross Revenues Including FET (millions)

Year	Value	Premium	High End Premium	Super Premium	Grand Total
2003	\$148	\$339	\$768	\$63	\$1,317
2004	\$151	\$369	\$837	\$74	\$1,432
2005	\$145	\$380	\$938	\$84	\$1,548
2006	\$140	\$393	\$1,020	\$98	\$1,650
2007	\$139	\$401	\$1,079	\$112	\$1,731
2008	\$142	\$406	\$1,142	\$134	\$1,823
2009	\$153	\$424	\$1,115	\$137	\$1,829
2010	\$152	\$439	\$1,154	\$161	\$1,906
2011	\$150	\$456	\$1,272	\$194	\$2,071
2012	\$157	\$499	\$1,344	\$222	\$2,222
2013	\$172	\$515	\$1,490	\$273	\$2,449
2014	\$181	\$566	\$1,611	\$325	\$2,683
2015	\$192	\$556	\$1,735	\$411	\$2,894
2016	\$217	\$598	\$1,833	\$467	\$3,116
2017	\$224	\$628	\$1,965	\$551	\$3,368
2018	\$230	\$676	\$2,043	\$643	\$3,592
2019	\$224	\$739	\$2,212	\$804	\$3,979
2020	\$234	\$826	\$2,293	\$953	\$4,306
2021	\$241	\$839	\$2,397	\$1,117	\$4,593
2022	\$254	\$864	\$2,631	\$1,327	\$5,076
2023	\$253	\$735	\$2,869	\$1,412	\$5,269
03 - 23 Growth	71.5%	116.7%	273.8%	2150.5%	300.1%

Source: Distilled Spirits Council, Economic & Strategic Analysis Dept.

U.S. AMERICAN WHISKEY 2003-2023





COCKTAIL CREATIONS

While the richness of this corn-based spirit makes it an ideal drink to sip slowly "on the rocks" (over ice) or "neat" (straight), Bourbon & Tennessee Whiskey are also used in classic cocktails like the Manhattan and the Mint Julep.